

GENERAL NATIONAL REPORT: 2005 MOTORWAY DEVELOPMENT IN SLOVENIA

1. Total length of Slovenian motorway and expressway network

Managed and maintained by DARS, d.d., Motorway Company in the Republic of Slovenia, as of:

31-12-2004:

- toll motorways and expressways: 348 km
- non-toll motorways and expressways: 95 km

- toll and non-toll motorways and expressways: 443 km

31-12-2005:

- toll motorways and expressways: 378 km
- non-toll motorways and expressways: 75 km
- toll and non-toll motorways and expressways: 453 km

2. Opening 2005

| Motorway | Section | Length km | Date |
|---|---------------------|-----------|------|
| E.57 Šentilj (border A) – Maribor – Celje – Ljubljana | Trojane - Blagovica | 8,2 | 8/05 |
| E.751 Divača – Dekani - Koper | Srmin - Škofije | 1,7 | 8/05 |
| Total (toll and non-toll motorways and expressways) | | 9,9 | |

3. Opening 2006 – forecast

| Motorway | Section | Length km |
|---|---------------------|-----------|
| E.57 Šentilj (border A) – Maribor – Celje – Ljubljana | Lendava – Pince | 9,2 |
| | Nova Zrkovska cesta | 1 |
| | Ljubečna junction | 2 |
| E.70 Fernetiči (border I.) – Divača – Razdrto – Ljubljana – Novo mesto – Obrežje (border CRO) | Hrastje – Lešnica | 7,8 |
| Total (toll and non-toll motorways and expressways) | | 20,0 |

4. Investments in motorways

| Year | 2005* | | 2006** | |
|--|---------|---------|---------|---------|
| | mio SIT | mio EUR | mio SIT | mio EUR |
| Investments in construction of new motorways | 88.364 | 368,74 | 116.469 | 486,02 |
| Investments in existing motorways | 5.311 | 22,16 | 10.150 | 42,36 |
| Total | 93.675 | 390,90 | 126,619 | 528,38 |

* source: 2005 actual data; 1 EUR = 239,64 SIT

** source: Motorway Development and Maintenance Plan for the year 2006; 1 EUR = 239,64 SIT

5. Financing

| Year | 2005 | 2006 |
|-----------------|--------|--------|
| National Budget | 18,6 % | 4,1 % |
| Cohesion Fund | 1,8 % | 1,4 % |
| Loans and Bonds | 65,3 % | 83,6 % |
| Other sources | 14,3 % | 10,9 % |
| Total | 100 % | 100 % |

6. Traffic on Slovenian motorway network

- AADT 2002: 22.210

- AADT 2003: 22.616

- AADT 2004: 24.170

Traffic growth on motorway network in 2003/2002: 1,8 %

Traffic growth on motorway network in 2004/2003: 6,9 %

Annual real growth rates of GDP (%) 2004/2003: 4,6 %

Annual real growth rates of GDP (%) 2005/2004: 3,9 %

GDP 2004 per capita: 16.112 USD

GDP 2005 per capita: 17.000 USD

Traffic on the network in service in 2004/2003

| Category | Millions of veh./km | | |
|---|---------------------|--------|--------|
| | 2003 | 2004 | % |
| Network in service | 381 km | 443 km | +16,2% |
| AADT | 22.616 | 24.170 | +6,9% |
| A. motor-cycles, personal cars without connected vehicles and personal cars with connected vehicles, combined vehicles for transporting persons and/or freight of total weight up to 3.500 kg | 2.614 | 3.202 | +22,5% |
| B. buses, lorries with or without connected vehicles and lorries with or without connected vehicles | 531 | 706 | +32,9% |
| A + B | 3.145 | 3.908 | +24,2% |

7. Toll Rates

From 1.1.1999 - the relation between toll classes has been changed to:

1st toll class : 2nd toll class : 3rd toll class : 4th toll class = 1 : 1,5 : 2,75 : 4

Toll on 31.12.2005 was the same as on 31.12.2004:

- for 1st toll class 11,0974 SIT/km of motorway

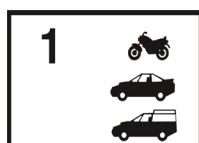
- for 2nd toll class 16,6460 SIT/km of motorway

- for 3rd toll class 30,5177 SIT/km of motorway

- for 4th toll class 44,3894 SIT/km of motorway

Cost of living growth in 2005 (taking December 2005/December 2004 price index) was 2%.

Toll classes from 18.11.2000:



Category 1 (R1): two axled vehicles with a maximum height above the front axle of less than 1.3 m



Category II (R2): vehicles with two or more axles, 1.3 m or more in height above the front axle, which maximum weight dosnt exceed 3.5 tonnes).



Category III (R3): vehicles with two or three axles, 1.3 m or more in height above the front axle and maximum permitted weight over then 3.5 tonnes.



Category IV (R4): vehicles with more than three axles, 1.3 m or more in height above the front axle and gross weight of more then 3.5 metric tonnes

8. Toll revenues

The gross toll income in 2005 was 33.403 million SIT or 139,4 million EUR (net of VAT), taking the exchange rate 1 EUR = 239,64 SIT. That is approx. 20% more than in the year 2004. In 2004 we collected 27.843 million SIT of toll or 116,64 mio EUR, 1 EUR = 238,7 SIT as average in 2004.

9. Traffic safety

Main indicators:

| Category | Number per 100 million km travelled | | |
|----------------------|-------------------------------------|------|--------|
| | 2003 | 2004 | % |
| Personal injury rate | 16,1 | 13,0 | -19,2% |
| Fatal accident rate | 0,64 | 0,36 | -43,7% |
| Rate of dead | 0,67 | 0,51 | -23,4% |

Note: Expressways, formerly incorporated in the Motorways Category, are from July 1st 1998 excluded from the Motorway Category, due to new National Road Categorisation.

10. Important start-up works (or continued in 2005) and forecast for 2006

Length (km) of active construction sites on 31.12.2005:

- 98 km of active construction sites of new motorways;

Length (km) of new construction sites in 2006 (forecast):

- 48 of active construction sites of new motorways;

11. Summary

Data as of 31-12-2005

| Slovenia | |
|--|----------------|
| Total length of toll motorway and expressway network | 378 km |
| Total length of toll motorways in construction: | 93 km |
| Opening of the new toll motorways (forecast 2006) | 7,8 km |
| Toll revenue 2005: | 167,05 mio EUR |
| Permanent staff: | 1.120 |
| AADT 2004 (LV) : | 19.805 |
| AADT 2004 (HV): | 4.365 |
| AADT 2004 (LV + HV): | 24.170 |
| No. of personal injury accidents* | 509 |
| No. of dead* | 20 |
| Km travelled (10 ⁶ x km)* | 3.908 |
| Number of service areas | 45 |
| Number of fuel stations: | 33 |
| Number of restaurants and/or snacks | 30 |

* data as of 31-12-2004