

**TEMPLATE OF THE NATIONAL REPORT
TO BE PRESENTED BY EACH DELEGATION
DURING THE ASECAP STUDY AND INFORMATION DAYS
LJUBLJANA, 6-8 JUNE 2018**

Network length

Indicate the length in km of the tolled Motorways network in 2017, as well as the growth of the network in 2017 compared with 2016. Please also indicate the length in km related to different types of lanes (2 x 2 lanes, 2 x 3 lanes, 2 x 4 lanes). Please also provide, where possible, the overall length in km of tunnels and bridges sections in the network.

42km

Openings in 2018

Indicate the foreseen openings for 2018 of new motorways sections, bridges and tunnels (beginning, end and number of kilometres of each section).

NIL

Investments

Indicate the amount of the investments in Euros for 2017; give also the foreseeable amount for 2018, related to:

- new sections NIL
- investments on the motorways in service (expansion, rest areas, new facilities, etc.)

Further development to the motorway service area in 2017 in addition to works completed in 2016. Approximately 5m euros over 2016/17 period saw expansion of the services to increase seating and add a grocery outlet and Leon food outlet.

Financing

Indicate the origin and percentage/degree of your financial/economic sources (whether loans, State and local authorities grants, self-financing).

Funding is 100% by loans and equity from private sector infrastructure investors.

Traffic

Please indicate the number of Km travelled in your network in 2017 and the comparison with 2016.

Not measured

Please indicate the traffic volume experienced in 2017 with a comparison to the year 2016. Whether possible to make an analysis of the traffic evolution in the country during the last few years and the main cause behind.

Average Annual Daily Traffic (AADT)

2016 47,777

2017 50,030

Growth was 4.7% despite price increases mid way through the year. This was largely due to capture increases from the local alternatives which remained congested since local and national vehicle trip growth was nearer 1.9%. Particularly strong growth was seen in commercial vehicles at 15%.

Tolling system and tolling technologies used

Provide a description of the tolling system that is in operational in your network as to the 31st of December 2017 and the tolling technologies used in your domain. Also indicate any future projects / plans in this domain in the next few years.

Our tolling systems provide for transponders (DSRC – dedicated short range communication), credit card, debit card, fuel card and contactless card as well as manual and auto cash.

Toll rates

Also, provide a comprehensive overview of the toll rates applied during the year 2017 (indicate also the variation of toll fees in 2017, compared to 2016), as well as a full description of the vehicle categories during the year 2017. Indicate if any changes will be scheduled on both issues for the years to come.

Current toll fees (mainlines)

class	weekday	weekend	All nights
Class 1 Motorbike	£3.00	£2.80	£1.80
Class 2 Light Vehicles	£5.90	£4.80	£3.80
Class 3 Light Vehicles with trailer	£10.00	£8.60	£6.60
Class 4 & 5 Heavy Vehicles	£11.00	£9.60	£8.60

2017 Traffic Volumes per class

Class 1	=	42,882
Class 2	=	15,831,870
Class 3	=	68,313
Class 4	=	1,265,503
Class 5 plus	=	1,052,126
<u>Total</u>	=	<u>18,260,394</u>
Daily Average	=	50,030

Price change forecast for 2018 – remains under review

Toll rate (day rate)	2016	2017	
Light vehicles	£5.50	£5.90	40p increase
Heavy vehicles	£11.00	£11.00	NO CHANGE

Revenues

Indicate the revenue received in 2017, in Euro (or national currency if your country does not belong to Euroland, indicating the exchange rate with the Euro) providing just the main revenue, i.e. the toll product, all taxes deducted.

Indicate the increasing percentage in the national currency of this revenue between 2016 and 2017.

Comment the registered trend.

	2016	2017
GBP	80,177,000	86,049,000
Rate	1.171969	1.1413
Euro	93,965,000	98,207,724

Revenue was enhanced by the combination of price increases and volume growth.

Safety

Indicate the following main *ratios*:

	Definition and method of calculation	In number for one billion kilometres travelled in 2017	Variation in % in 2016/2017
Personal injury rate	Accidents reported by Police as sustaining injury	22.6	+2.6%
Fatal accident rate	Accidents reported by Police as sustaining injury	0	-
Rate of dead	Number of fatalities	0	-

Eventually comment the registered trend.

A small increase is noted but this is partially affected by accidents resulting from weather events ; these tended to be single vehicle minor events.

Long-term forecasts and tendencies

Indicate the official long-term forecasts (within 15 years) for the development of the motorways tolled and non-tolled network.

Indicate the actual tendencies concerning the above mentioned development, expressing also the relations with the other transport modes (namely the rail transport).

It remains highly unlikely that there will be any further investment in toll roads in the UK in the short term, however the Government has just completed an consultation for moving to a pollution plus km travelled toll option for HVs. Highways England continues to roll-out its SMART motorway programme to provide more hard shoulder and all-lane running across the UK motorway network with the aim of creating capacity. However, this seems to be merely taking traffic off local roads.

We do not envisage expansion of the M6 toll, however we expect to see continued growth from organic means and capture.

There is an increasing focus on reducing pollution and improving air quality which may well mean that new (as yet undefined) measures are introduced to improve the situation.

Significant actions already started (and/or to be achieved in 2017) and foreseen for 2018.

Indicate here examples of projects / initiatives that were undertaken by your company / association in 2017 (or will start in 2018).

Around a third of the road was resurfaced and a similar proportion of the structures were repaired in 2017. A major drive on safety in the workplace has resulted in a 12 month period of no reportable accidents.

2018 will see a further major resurfacing programme and an extension to the H&S programme to seek to deal with inappropriate vehicle manoeuvres. Further investment is planned in : capacity throughput projects such as faster ETC beacons ; multi-language intercom and comms systems ; bluetooth monitoring ; projects to identify cooperation with Highways England to improve the use of the M6toll.

MAIN ASECAP KEY FIGURES

Country: UK	Indicate below how you calculate each figure provided in the “2017” column	2017
Network length (Km).....		42km
2 x 2 lanes (Km).....		0.5km
2 x 3 lanes (Km).....		38km
2 x 4 lanes (Km).....		3km
2 x 5 lanes (Km)		0.5km
2 x 6 lanes (Km)		0.15km
Number of km in construction		Nil
Forecasts of opening motorways section		Nil
Annual toll revenues* (in millions of Euros)		98,207,724
VAT % (Indicate the VAT % percentage to the toll revenues)		20%
Permanent staff		146
Average daily traffic (light vehicles)		43,680
Average daily traffic (heavy vehicles)		6,350
Average daily traffic (total = light + heavy vehicles)		50,030
Total number of accidents		139
Number of personal injury accidents		16
Number of dead		0
Fatality rate		0
Kilometres travelled (10 ⁶ x km)		-

	Indicate below how you calculate each figure provided in the “2017” column	2017
Number of toll transactions (Total)		18,260,394
Number of toll transactions (light vehicles):		15,943,065
Number of toll transactions (heavy vehicles):		2,317,629
Number of toll stations		6
Number of toll lanes		45
Number of ETC lanes		40
Number of ETC subscribers (Total):		34,752
Number of ETC subscribers (light vehicles):		31,825
Number of ETC subscribers (heavy vehicles):		1,427
Number of ETC subscribers (mixed):		1,500
Number of service areas (equipped with petrol stations)		1
Number of rest areas		1
Number of restaurants		1
Number of hotels		1

*please provide the figure VAT and other taxes excluded.