

**CANVAS OF THE NATIONAL REPORT
TO BE PRESENTED BY EACH DELEGATION
DURING THE ASECAP STUDY AND INFORMATION DAYS
DUBROVNIK, 26 - 28 MAY 2013**

Network length

In 2012 the total length of the motorway and express road network operated by ASFINAG in Austria amounted to 2,177.4 km. The entire ASFINAG road network is subject to tolling.

Country: Austria	2012
Network length	2177,4 km
2 x 2 lanes	1675,7 km
2 x 3 lanes	306,3 km
2 x 4 lanes.....	29,3 km
others	166,2 km

Openings in 2013

Road	Project Description	Length	Start of Construction	Opened to traffic
A9 Pyhrn motorway	Bosruck tunnel opening of new 2 nd tube (followed by reconstruction of 1 st tube)	5,5 km	20.12.2009	2013
A14 Rheintal motorway	Pfänder tunnel, opening of reconstructed 1st tube (after new 2 nd tube)	7,3 km	26.06.2012	2013

Construction sites as of 31st December 2012

Road	Project Description	Length	Start of Construction	Opened to traffic
S10 Mühlviertler expressway	Section "Unterweikersdorf – Freistadt Nord" This new road section is located in the area of Upper Austria and will connect the Czech Republic with Austria.	22 km	01.08.2009	2015

New construction sites to be started in 2013 (new motorway sections or 2nd tunnel tubes only):

Road	Project Description	Length	Start of Construction
S7 Fürstenfelder expressway	Section "Riegersdorf – Dobersdorf" This new road section is located in the area of Graz and will connect Austria with Hungary.	29 km	2013
S36 Murtal expressway	Section "St. Georgen – Scheifling" The existing road is adapted to current traffic levels (e.g. by subsurface routes through villages).	9 km	2013
A9 Pyhrn motorway	Gleinalmtunnel: new second tube (followed by reconstruction of first tube)	8,4 km	2013
A9 Pyhrn motorway	Tunnelkette Klaus: second tubes for a section of four consecutive tunnels with six intermediate bridge (followed by reconstruction of 1 st tube)	6,4km	2013 (bridges)

Investments

Total investment for 2012:	656 Million EURO
Forecast 2013*):	962 Million EURO
New constructions + expansions 2012:	309 Million EURO
New constructions + expansions 2013:	524 Million EURO
Renovation and repairs 2012:	303 Million EURO
Renovation and repairs 2013:	369 Million EURO
*) final forecast 2013 (actual costs not yet verified)	

Financing

The main part of ASFINAG's funding requirements is covered by toll income. In addition, funds for new construction projects are raised via the international capital markets. For that purpose, ASFINAG has set up a Medium Term Note Programme (EMTN) guaranteed by Republic of Austria, which allows to issue bonds at favourable funding costs. In 2012 ASFINAG issued a

EUR 1 billion bond with a 20 year maturity and a coupon of 2,75%. For more detailed information please refer to our website www.asfinag.at – Investor Relations.

Traffic

In 2012, there was a slight increase in the number of kilometres travelled on the ASFINAG network (motorways and express ways) compared with 2011. The total number of km travelled by all vehicles on the ASFINAG network in the year 2012 amounts to approx. 27,198,1 billion km. Compared to the previous year this represents an increase of +1,4 % in the annual mileage covered (2011: 26,832,4 billion km).

Since 1995, the overall traffic volume on the ASFINAG network performed annual relative changes between -1.6 % and 7.3 %. While the lowest increase rate was registered in 2005, numbers started to pick up again in 2006, 2007, and 2008. In 2009, however, this positive trend was impacted by the knock-on effects of the financial and economic crisis. An increase again in 2010 and 2011 reflects the general economic recovery.

Compared to the overall traffic volume there was a slight decrease in the number of km travelled by heavy goods vehicles (-0.3 %), compared to 2011.

Kilometres travelled on the ASFINAG network

Year	Km travelled in mill. Km/year (M+E*)			Km travelled growth in %			
	HV**	LV***	Total	Total traffic (M+E*)		HV** traffic (M+E*)	
2009	2,838.4	23,097	25,935	-1.6	08-09	-12.8	08-09
2010	3,026.5	23,431	26,458	+2.0	09-10	+6,6	09-10
2011	3,138.6	23,694	26,832	+1.4	10-11	+3.7	10-11
2012	3,139.7	24,068	27,198	+1,4	11-12	-0,3	11-12

* motorways + express roads

** heavy goods vehicles

*** light vehicles

In 2012, the mileage covered on the Austrian motorways and express ways increased again combined with a decrease in the number of heavy goods vehicles using the network.

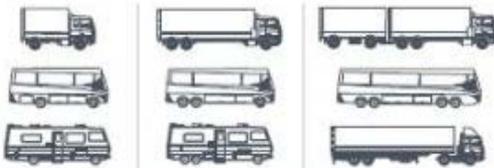
Tolls

The Austrian toll system consists of a time-related toll (toll sticker only for cars and motorcycles) and a distance-related (mileage-dependent) toll. The toll revenues belong to ASFINAG which is also responsible for toll collection. ASFINAG operates special toll sections in Austria's alpine regions charging a distance-related toll for all vehicles which is collected at manned toll booths (manual toll system). Tolls for vehicles with a maximum permissible gross vehicle weight exceeding 3.5 tons are collected electronically via a free flow multi-lane DSRC system.

Toll rates depend on the number of axles (three classes) and the EURO emission classes. The distance-related toll rates for vehicles over 3.5 tons as well as the tolls collected through the toll sticker system are generally subject to annual increases based on the annual consumer price index increase.

The following rates have been in effect since 1st January 2013:

**EURO emission category
toll rate system**
Tolls for vehicles over 3.5t maximum
gross weight - valid from 1. 1. 2013



Rates	Category 2 2 axles	Category 3 3 axles	Category 4+ 4 and more axles
A EURO emission category EURO VI	0,149	0,2086	0,3129
B EURO emission category EURO EEV	0,155	0,2170	0,3255
C EURO emission category EURO IV and V	0,170	0,2380	0,3570
D EURO emission category 0 to III	0,193	0,2702	0,4053

Rates in EUR per kilometer driven (excl. 20 % VAT)

On 1st January 2013 new rates were introduced for vehicles under 3.5 tons (annual consumer price index increase):

	Ten-day toll sticker	Two-month toll sticker	One-year toll sticker
Bikes	4,80	12,10	32,10
Cars and vehicles with a maximum permissible gross weight of up to 3.5 tons	8,30	24,20	80,60

Revenues

Toll revenues (in EUR mil.)

	2011	2012*)	Deviation 2011/2012*)
Revenue from special toll sections	131	136	3,68%
Toll sticker revenues	368	383	3,92%
Truck tolls	1062	1103	3,72%
Total	1561	1622	3,76%

*) preliminary figures for the year 2012

Revenue from special toll sections refer to the toll charged for all vehicles and collected at manned toll booths in certain alpine regions. Toll sticker revenues refer to the toll charged through toll stickers for vehicles up to 3.5 tons. Truck toll refers to the electronic toll charged for vehicles exceeding 3.5 tons.

Safety

Indicate the following main *ratios*:

	2011	Variation in % in 2010/2011
Personal injury rate	*)	*)
Fatal accident rate	*)	*)
Fatalities	63 (2010: 59)	+6,3%
	In number for one billion kilometres travelled in 2012	Variation in % in 2011/2012

*) no figures for 2012 available

In 2012, on the Austrian motorways and expressways 63 people were killed. This is a slightly increase from 59 fatalities in 2011 by 6,3 per cent and follows the low figures of fatalities on the ASFINAGs highway network.

Long-term forecasts and tendencies

ASFINAG's Vision 2020

ASFINAG is one of Europe's leading motorway network operators with a special focus on

- Availability
- Traffic management
- Traffic Information
- Road safety and
- Technological innovations

We act internationally and interlink with public transport.

ASFINAG's strategies for implementing their Vision 2020

We have identified four key actions which enable us to achieve our vision.

Finance: Striking a balance between investments, costs and revenues with a focus on ensuring economic independence.

Customers: Increasing customer satisfaction by

- providing a safe and optimally available road network
- user-friendly tolling systems
- user-orientated traffic information and
- interlinking with public transport

Processes: Increasing productivity by

- Reducing the number of interfaces
- Optimising key processes and
- Implementing technological innovations

Staff:

- Deployment and development of appropriately qualified and highly motivated employees.
- On-going development of a corporate culture based on trust, communication and appreciation.

Significant actions already started (and/or to be achieved in 2012) and foreseen for 2013.

Interoperability

TOLL2GO

TOLL2GO, the new interoperable service between Austria and Germany, was launched on 1 of September 2011.

The joint service provided by the Austrian Toll Operator ASFINAG and Germany's Toll Collect GmbH offers a toll collection service that is based on microwave technology and a satellite based toll system. With this unique service in Europe it was proven that a GNSS-based tolling system can be connected to a DSRC system.

TOLL2GO gives drivers of heavy goods vehicles with 12 tons or more the possibility to only use one OBU (Toll Collect OBU) for paying toll in both countries. Hereby it is important to mention, that besides one OBU for use in both countries, it is necessary for the customer to have 2 contracts (one with the German toll operator and one with the Austrian one). With this so called 2-contract interoperability, the invoicing remains completely separate.

After now already one and a half years of operation more than 58.000 customers have been registered to this service and every day new applications for registration are received.

Implementation of EasyGo+

In 2011 ASFINAG joined the EasyGo Consortium in order to introduce a one-contract interoperability solution for heavy goods vehicles both in Austria and the existing EasyGo toll domains

(DK, SE, NO). The service to be established shall give drivers of heavy goods vehicles with 3.5 tons or more the possibility to only use one DSRC-OBU (according to EN 15509), having one contract (which further results in only one batch of invoices, which may be paid together in one local currency) for driving in all 4 countries. One goal from the beginning was that this contractual interoperability is in line with the EETS requirements according to the EETS Decision 2009/750/EC to show how interoperability according to EETS rules can work.

Currently implementation of this new service called „EasyGo+“ is almost finished and shall go into operation mid of 2013.

Integrated traffic data platform “Traffic Information Austria”

The goal of the integrated traffic data platform “Traffic Information Austria” was the implementation of an Austria-wide multimodal information for individual traffic, public transport, cycling and pedestrian traffic.

The road users receive the first time traffic information and routing for all of Austria and for all transport modes with the highest quality available. This innovation is a milestone on the road to a more efficient, greener, safer and more comfortable road journey in Austria.

Further improve safety standards in the existing network

Road traffic safety studies and safety analyses:

Around 214 km of highways were inspected by independent experts on the ASFINAG road network in 2012. ASFINAG regularly runs such road safety studies and safety analyses. From the crash data of the last three years the potential for accidents and their associated costs were calculated and ranked.

Rumble strips and structural markers:

Tired, dead tired, dead is the title of a study where the subject was falling asleep. ASFINAG performed the study jointly with the ÖAMTC (an Austrian touring club organisation) and was made with sleep experts. Based on the results of these study ASFINAG has placed on conspicuous sections rumble strips and structural markers.

MAIN ASECAP KEY FIGURES

Country: Austria	2012
Network length	2177,4 km
2 x 2 lanes	1675,7 km
2 x 3 lanes	306,3 km
2 x 4 lanes.....	29,3 km
others	166,2 km
No. of km in construction	22 km
Forecasts of opening motorways section	12,8 km
Annual toll revenue	1.652 Mio.
Permanent staff	2.667
Average daily traffic (LV)	30.297
Average daily traffic (HV)	3.903
Average daily traffic (LV+HV)	34.200
Total number of accidents	*)
No. of personal injury accidents	*)
No. of dead	63
Km travelled (10 ⁶ x km)	27.198,1
No. of toll plazas	6
No. of lanes	116
No. of teletoll equipped lanes	25
No. of teletoll subscribers	317.293
No. of rest areas (with stations services)	89
No. of rest areas	125
No. of restaurants	58
No. of hotels	19

*) no figures available yet